

Date: April 14, 2021

Bombay Stock Exchange
1st Floor, New Trading Ring
Rotunda Building, PJ Towers
Dalal Street, Fort
Mumbai-400001

Company Code: 12417
Scrip Code : 960274
Subject : Half yearly Statement of Debt Securities for period ended 30 September 2019
Ref : SEBI Circular No. CIR/IMD/DF-1/67/2017 and

Dear Sir,

We hereby enclose the details of Listed & Unlisted NCDs for Half yearly Statement of Debt Securities for period ended March 31, 2021 as per the SEBI Circular No. CIR/IMD/DF-1/67/2017.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Navi Finserv Private Limited



Dimple J Shah
Company Secretary
ACS No: A36349



S/NO	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Company Remarks if any
1	Navi Finserv Private Limited	INE342T07015	26-11-2020	26-05-2022	Variable Coupon	At Maturity	Put	Embedded option if any (Call Option details) NA
2	Navi Finserv Private Limited	INE342T07023	17-12-2020	16-06-2022	Variable Coupon	At Maturity	Put	Amount Issued (In Rs.) 46,90,00,000
3	Navi Finserv Private Limited	INE342T07031	17-03-2021	17-06-2022	Variable Coupon	At Maturity	Put	Outstanding (In Rs.) 1,50,00,00,000
4	Navi Finserv Private Limited	INE342T09013	30-03-2020	31-12-2024	Zero interest	NA	NA	Company Name of the Debenture Trustee Catalyst Trusteeship Limited

18,76,10,49,715 14,02,05,57,714 NA

Sub

